

MYOB Advanced Business

Release Notes

2016.1.1

Cloud Solutions
for Bigger Business

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Introduction

Welcome to the 2016.1.1 release of MYOB Advanced Business.

What's New in this Release?

The 2016.1.1 release introduces new demonstration databases for Australia and New Zealand and updates to the Advanced People payroll module. It also resolves issues identified in previous releases. The following sections provide details of the changes included in this release.

Installing this Release

The 2016.1.1 service pack is automatically deployed to all production accounts.

Note: An updated licence is required to enable configuration options for the new features. While accounts in our managed environment will have their licences updated automatically, a local installation must be updated manually by navigating to the Licence Maintenance (SM.20.15.10) form and clicking the **Update Licence** button.

New Features

New Demonstration Databases

New demonstration databases for Australia and New Zealand are now available. These databases have been built from the ground up with NZ and AU data and configuration for Advanced Business and Advanced People. The databases include three years of transactional history (2014, 2015 and 2016).

Default logins and passwords remain the same as in the current demonstration databases.

The new databases, named **2016_DemoAU** and **2016_DemoNZ**, are available for selection when setting up a new company in a local installation:

MYOB Advanced Configuration Wizard

Company Setup

If you wish to create a multi-company site, insert rows with appropriate information for each required company.

Installed companies: Reload the List

ID	Login Company Name	New	Insert Data	Parent Company ID	Visible	Additional Info
3	DemoAU	<input type="checkbox"/>		2	<input checked="" type="checkbox"/>	Company
4	DemoNZ	<input type="checkbox"/>		2	<input checked="" type="checkbox"/>	Company
5	Company	<input checked="" type="checkbox"/>		2	<input checked="" type="checkbox"/>	Company

2016_DemoAU
2016_DemoNZ
AU
Demo
DemoAU
DemoNZ
NZ
OTHER

☐ Advanced Settings ☐ Secure Company on Login Form

New Delete

Version: 2016.1.0.1873
<http://myob.com.au/enterprise>

< Back Next >

The new databases can be supplied for cloud installations; this requires re-provisioning the demo site and can be done on request. Contact MYOB Support to arrange for the new databases to be applied to a cloud demo site.

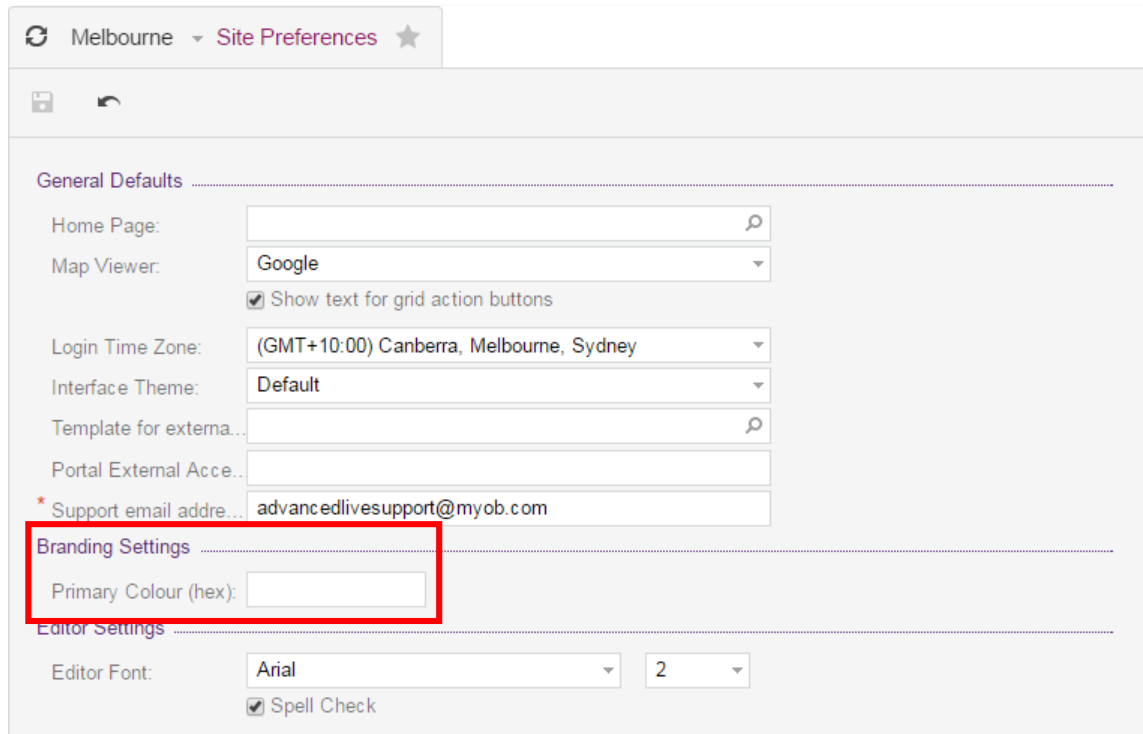
Note: While the databases include configuration for Projects and Case Management, they do not include any historical data for these modules; this will be added in a later release. If your previous demonstration database included data for these modules, you will need to set it up again manually.

Customising Site Colours

Enterprise Edition only

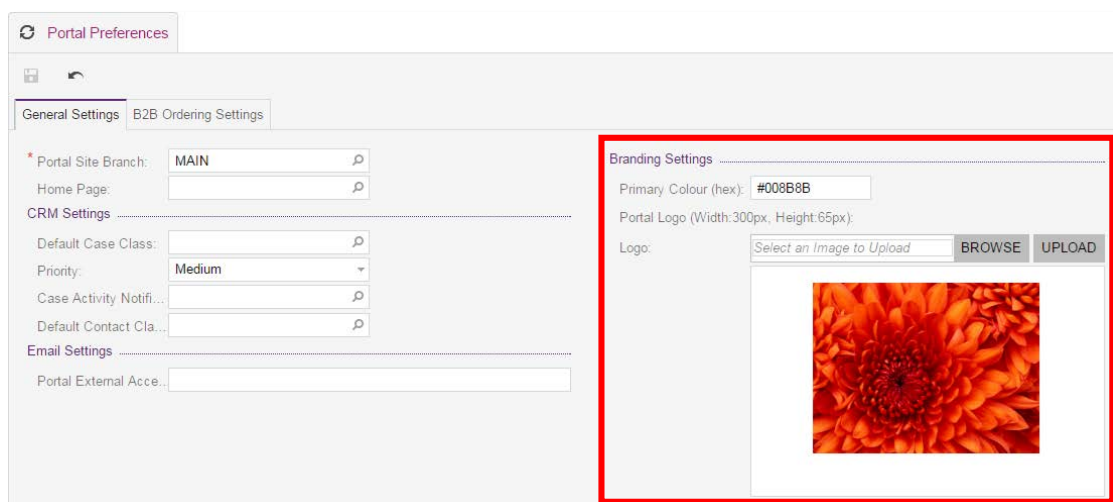
This release adds the ability to specify the background colour for the header bar of the main MYOB Advanced site, in the same way that one can be specified for the header of the Customer Portal.

A new **Primary Colour** field has been added to the Site Preferences form (SM.20.05.05):



The screenshot shows the 'Site Preferences' form for the 'Melbourne' site. The form is divided into three sections: 'General Defaults', 'Branding Settings', and 'Editor Settings'. The 'Branding Settings' section is highlighted with a red box and contains a 'Primary Colour (hex):' field with an empty text input box. Other fields in the 'General Defaults' section include 'Home Page', 'Map Viewer' (set to 'Google'), 'Login Time Zone' (set to '(GMT+10:00) Canberra, Melbourne, Sydney'), 'Interface Theme' (set to 'Default'), 'Template for external...', 'Portal External Access...', and 'Support email address' (set to 'advancedlivesupport@myob.com'). The 'Editor Settings' section includes 'Editor Font' (set to 'Arial') and 'Spell Check' (checked).

The existing **Portal Primary Colour** and **Portal Logo** fields have been moved from the Site Preferences form to the Portal Preferences form (SP.80.00.00):



The screenshot shows the 'Portal Preferences' form for the 'MAIN' site branch. The form is divided into two tabs: 'General Settings' and 'B2B Ordering Settings'. The 'General Settings' tab is active. The 'Branding Settings' section is highlighted with a red box and contains a 'Primary Colour (hex):' field with the value '#008B8B' and a 'Portal Logo (Width:300px, Height:65px):' field. The 'Portal Logo' field has a 'Select an Image to Upload' button, a 'BROWSE' button, and an 'UPLOAD' button. Below the 'Portal Logo' field is a preview image of a red flower. Other fields in the 'General Settings' section include 'Portal Site Branch' (set to 'MAIN'), 'Home Page', 'CRM Settings' (with fields for 'Default Case Class', 'Priority' (set to 'Medium'), 'Case Activity Notifi...', and 'Default Contact Cla...'), and 'Email Settings' (with a 'Portal External Access...' field).

Licensing Updates

The “Sales & CRM User” licence type now allows access to the Shipments form (SO.30.20.00).

Note: See “Advanced People Licensing” on page 7 for additional licensing updates.

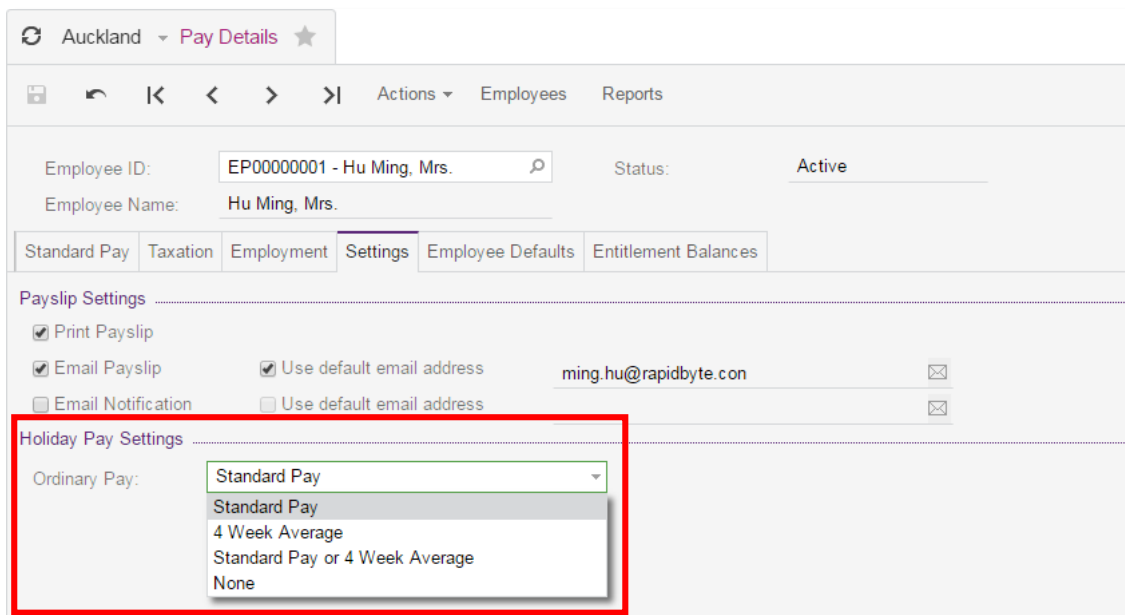
Updates to Advanced People

Four Week Average for Holiday Pay

New Zealand only

The Payroll module now supports calculating employees’ Holiday Pay based on a four week average. This is useful for those employees who have a basic pay but often have extra earnings to be included in the calculation for leave, such as regular overtime or commissions.

Holiday Pay is calculated based on the employee’s Ordinary Pay or the average of the last 12 months’ earnings, whichever is greater. The new **Ordinary Pay** option on the Settings tab of the Pay Details form (MP.PP.23.10) lets you specify how each employee’s Ordinary Pay should be determined:



The screenshot shows the MYOB Pay Details form for Employee ID EP00000001 - Hu Ming, Mrs. The 'Settings' tab is selected, showing 'Holiday Pay Settings' with a dropdown menu for 'Ordinary Pay' set to 'Standard Pay'. The dropdown options are: Standard Pay, 4 Week Average, Standard Pay or 4 Week Average, and None. The dropdown is highlighted with a red box.

The following options are available:

- Standard Pay – Greater of the employee’s Standard Pay rate and their average rate over 12 months.
- 4 Week Average – Greater of the employee’s average rate over 4 weeks and their average rate over 12 months.
- Standard Pay or 4 Week Average – Greater of the employee’s Standard Pay rate, their average rate over 4 weeks and their average rate over 12 months.
- None – The 12-month average rate will be used. (This option can be used for employees coming back from maternity leave.)

When paying an employee Holiday Pay in a pay run, the Days Taken window displays extra fields to show the rates that apply to the employee:

Days Taken

Main Days Taken

SAVE & CLOSE

Employee Name: Tollins Fred, Mr.

* Pay Item Code: HOLTAKEN

Holiday Pay Rates

Ordinary Pay: None

Standard Pay: 12.6923

4 Week Average: 16.1538

12 Month Average: 16.1538

Leave Start Date	Leave End Date	Is Partial Day?	Quantity	Units
3/02/2016	3/02/2016	<input type="checkbox"/>	8.00	Hours

Advanced People Licensing

This release updates the MYOB Advanced licensing model to enable the scenario where Advanced People is used in standalone mode, i.e. without Advanced Business, and to enforce a set number of Advanced People users.

A new edition of MYOB Advanced is now available: the People edition provides access to all Advanced People functionality, as well as those parts of the Advanced Business system that are necessary to run a payroll system, including General Ledger functionality, financial periods, banking functionality and supplier account management.

This release adds a new “People User” licence type. Users who are assigned this licence type will have access to all necessary forms to manage and operate Advanced People.

Note: The list of forms available to this licence type differs depending on whether the site is using Advanced People in standalone mode, or integrated with Advanced Business.

Sites are provided five People User licences by default; more licences can be purchased as necessary.

Two new user roles have also been added: People Employee Self Service and People Manager Self Service. These roles can be assigned to employees to give them access to the Advanced People features of the Customer Portal, without needing to assign them the “People User” licence type.

Usability Improvements

This release includes usability improvements to forms in the Payroll module:

- To streamline the pay run processing workflow, a **Payslips** button has been added to the main toolbar of the Batch Payments form (MP.PP.34.00). Clicking this button navigates directly to the Process Payslips form (MP.PP.52.10) and automatically selects the pay that the batch payment related to.
- When adding pay items to an employee's Current Pay, items are no longer re-sorted as they are entered; instead, all pay items are sorted once the pay is saved. This makes it easier for users to keep track of the changes they are making while editing a pay.
- User-friendly error messages have been added to various People forms for local installations of MYOB Advanced that do not have a service URL.

Updated Payslip

The payslip report has been redesigned to show more information (including payment details and year-to-date totals) in a more readable format:

Donald McMuffins

65 Crunchy Ave
YumTown 6654
Tasmania

RapidByte

ABN: 90000001276

44 Lynden Avenue
Level 3
Brisbane 0321
Queensland

Employee ID:	EP0001	Employment Basis:	Labour hire / Contractor	Pay Period:	1/07/2015 - 7/07/2015
Pay Frequency:	Monthly	Employment Status:	Casual	Pay Date:	7/07/2015

Item	Units	Type	Rate	This Pay	YTD
Taxable Income				11,500.00	11,500.00
Ordinary Pay	164.6666	Hours		10,000.00	10,000.00
Bonus Percent			15.000%	1,500.00	1,500.00
Pre-tax Deductions				100.00	100.00
Salary Sacrifice (AMP SUPERLEADER - AMP123)				100.00	100.00
Gross Taxable				11,400.00	11,400.00
PAYG				3,445.00	3,445.00
After-tax Income				50.00	50.00
reimbursement	0.0000	Hours		50.00	50.00
After-tax Deductions				500.00	500.00
Child Support				500.00	500.00
Net Pay				7,505.00	7,505.00

Employer Contributions					
Super Guarantee			9.500%	1,083.00	1,083.00

Entitlement		Opening	Accrued	Taken	Closing
Annual Leave (Days)		25.3333	12.6667	0.0000	38.0000

Payment Details	Bank Account	Account Name	Reference	Amount
AU ANZ Bank Format Direct Credit	116755***755	Department of Human Services		500.00
AU ANZ Bank Format Direct Credit	320221***988	Muffins1	Wages	7,505.00

Payslips for pays that have not been completed are now marked as DRAFT.

Pay Item Liabilities

This release adds a new Pay Item Liabilities form (MP.PP.10.25) to the Configuration section of the Payroll module.

Pay Item ID	Description	Pay Item Type	Taxation	Active	Add to Gross Earnings	Liable for WorkCover	Liable for Superannuation	Add to Gross Taxable Income	Liable for Payroll Tax	Payroll Tax Category	Payment Summary Category
ALLKILOM	Kilometre Allowance	INCOME	Non-Taxable	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Exempt Pa...	Gross Paym...
BONUSDIS	Bonus (Discretionary)	INCOME	Taxable	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Bonuses	Gross Paym...
BONUSNO	Bonus (Non Discretionary)	INCOME	Extra Pa...	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Bonuses	Gross Paym...
CHILD SU	Child Support	DEDUCTION	Non-Taxable	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Exempt Pa...	Gross Paym...
COMMISS	Commission	INCOME	Taxable	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Commissio...	Gross Paym...
LEAVEAL	Annual Leave accrual	ENTITLEMENT ACCRU...	Non-Taxable	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		
LEAVELSL	Long Service Leave accr...	ENTITLEMENT ACCRU...	Non-Taxable	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		
LEAVEPL	Personal Leave accrual	ENTITLEMENT ACCRU...	Non-Taxable	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		
PHNOTW	Public Holiday Not Work...	ENTITLEMENT PAYME...	Taxable	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Wages & S...	Gross Paym...
REIMBUR	Reimbursement	INCOME	Non-Taxable	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Exempt Pa...	Gross Paym...
SALARY	Ordinary Salary	INCOME	Taxable	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Wages & S...	Gross Paym...
SUPEMPL	Super Guarantee	EMPLOYER SUPER	Non-Taxable	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Employer S...	Gross Paym...
SUPSALS	Salary Sacrifice	EMPLOYEE SUPER	Taxable	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Exempt Pa...	Gross Paym...
TAKENAL	Annual Leave Taken	ENTITLEMENT PAYME...	Taxable	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Wages & S...	Gross Paym...
UNPAID	Unpaid Leave	INCOME	Taxable	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Wages & S...	Gross Paym...
WAGES	Ordinary Wages	INCOME	Taxable	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Wages & S...	Gross Paym...

This form lets you view and manage the liabilities for all pay items in one place, instead of having to edit each pay item individually on the Pay Items form (MP.PP.22.10). Now that the new form is available, the Liabilities tab has been removed from the Pay Items form.

Salary Sacrifice for Superannuation Guarantee Contributions

Australia only

A new option has been added to the Additional Info tab of the Pay Items form (MP.PP.22.10) when employees are contributing to a superannuation fund as a salary sacrifice. For employee superannuation contribution pay items, if the item's **Category** is set to "SS Salary Sacrifice", the **Deduct Salary Sacrifice From Super Guarantee** option becomes available:

Calculation Method Additional Info

Visibility ☒ Show On Payslip ☒ Show Calculated Dollar Value ☐ Show Calculated Units

Deductions ☐ Allow Partial Deduction

Analysis

* General Ledger Purp... Superannuation - Salary Sacrifice

Superannuation

Category: SS Salary Sacrifice

☐ Deduct Salary Sacrifice From Super Guarantee

☒ Reportable Employer Super Contributions (RESC)

If this option is left unticked, then the employee's salary sacrifice is considered part of the employer's SG contribution; after the pay item is added to an employee's pay, SG is

calculated as 9.5% of Gross Pay minus the total salary sacrifice amount. If this option is ticked, then the salary sacrifice is not considered part of the employer contribution, so when the pay item is added to an employee's pay, the SG amount is calculated as 9.5% of Gross Pay minus the total salary sacrifice amount and the total sacrifice amount is then deducted from the SG amount.

Updates to Partner Support

A Roles tab has been added to the Partner Support form (MY.SM.20.10). This tab functions in the same way as the Roles tab on the Users form (SM.20.10.10), allowing you to customise the Partner Support user's access to the system to by adding or removing roles.

Maintenance Messages

Improvements have been made to the status messages that are displayed at the bottom of the MYOB Advanced login screen. Previously, maintenance messages were broadcast to all MYOB Advanced sites, even if the maintenance would only have affected a subset of sites. Messages are now targeted more precisely, which means that sites will only see maintenance messages if the maintenance will affect them directly.

Resolved Issues

The following table details the issues that are addressed by this release.

Problem ID	Description
128764584031 129150018051 129150018007 129150018003 129150017999 129150017995 128482638261	Newly-added generic inquiries did not appear on the Site Map for the Partner Support user. This has been resolved.
124798195694 125126179508 124461466901	The Execution Date on notifications sent from the Send Notifications form (SM.20.50.50) could be incorrect. This has been resolved.
128384701630 129376276321 128212905801	When applying a prepayment against a Purchase Order, the GST amount on the prepayment document was incorrect. This has been resolved.
128580645559 128321016481	When attempting to process a Prepare Replenishment operation on the Prepare Replenishment form (IN.50.80.00), a "Lost Connection to MySQL server" error message appeared. This has been resolved.
130103439856 130042468628	After creating a payment for an order of the type "IN", saving and exiting generated the error "Error #90: another process has updated SOOrder record". This has been resolved.
129145340323 128764710651	Some values in custom attributes did not appear on Generic Inquiries and were not able to be queried in web services. This has been resolved.
-	An error message appeared on the Automation Notification form (SM.20.50.40) after selecting a Screen ID , setting the Data Source to "Action" and then saving. This has been resolved.
-	Time selectors on the Automation Schedules form (SM.20.50.20) did not comply with the default locale settings for the display of times. This has been resolved.
-	Employees could not be added to Advanced People if their Employee IDs contained certain special characters, e.g. dots or hyphens. This has been resolved.
-	In certain circumstances, when creating a superannuation batch only one transaction would be selected. This has been resolved.
-	When importing an employee's pay history, the Hours per Year value would be calculated incorrectly, if the employee's Hours per Day value in their Standard Pay had a decimal value, e.g. 7.5. This has been resolved.
-	After selecting the Reset All option on a pay run, incorrect values could appear for employees' entitlements. This has been resolved.
-	If the user chose to override the rate of a NZ employer superannuation contribution, it would return to the standard rate after the pay item was saved. This has been resolved.

Known Issues

The following Known Issues have been identified in this release.

Partner users visible on some forms

User accounts with the licence type MYOB_Partner and the Admin account used exclusively by MYOB are hidden from all other users; they do not appear on user selection lists. However, these user accounts will appear in selection lists on the following forms:

- Event > Attendees (CR.30.60.30)
- Role List (SM.65.10.00)

Processing pays in the demonstration companies

Errors can occur when attempting to process pays in the new demonstration databases (see page 4), due to an issue with the Pay Numbering Sequence. To avoid these errors:

1. On the Create Pay form (MP.PP.31.20), check the pay run ID of the most recent pay.
2. On the Payroll Preferences form (MP.PP.11.00), go to the Numbering Sequence tab.
3. Click the edit icon next to the **Pay Run Numbering Sequence** field to edit the selected numbering sequence.
4. Change the numbering sequence's **Last Number** to the pay run ID of the most recent pay.

This issue will be addressed in an upcoming release.