

# MYOB Advanced Business

## Release Notes

2015.3.6

Cloud Solutions  
for Bigger Business

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# Introduction

Welcome to the 2015.3.6 release of MYOB Advanced Business.

## What's New in this Release?

The 2015.3.6 release adds functionality for paying State Payroll Tax to the Advanced People module—this applies to Australian business only. The following sections provide details of the changes included in this release.

## Installing this Release

The 2015.3.6 service pack is automatically deployed to all production accounts.

**Note:** An updated licence is required to enable configuration options for the new features. While accounts in our managed environment will have their licences updated automatically, a local installation must be updated manually by navigating to the Licence Maintenance (SM.20.15.10) form and clicking the **Update Licence** button.

# New Features

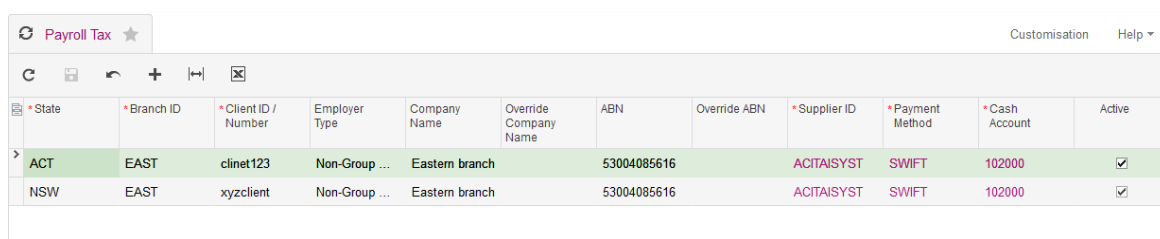
## Payroll Tax

*Australian companies only*

This release adds the ability to process state payroll tax to the Advanced People module.

### Configuration

A new Payroll Tax form (MP.PP.30.20) is available in the Configuration area of the People module. This form is used to set up payroll tax for each state where the company does business:

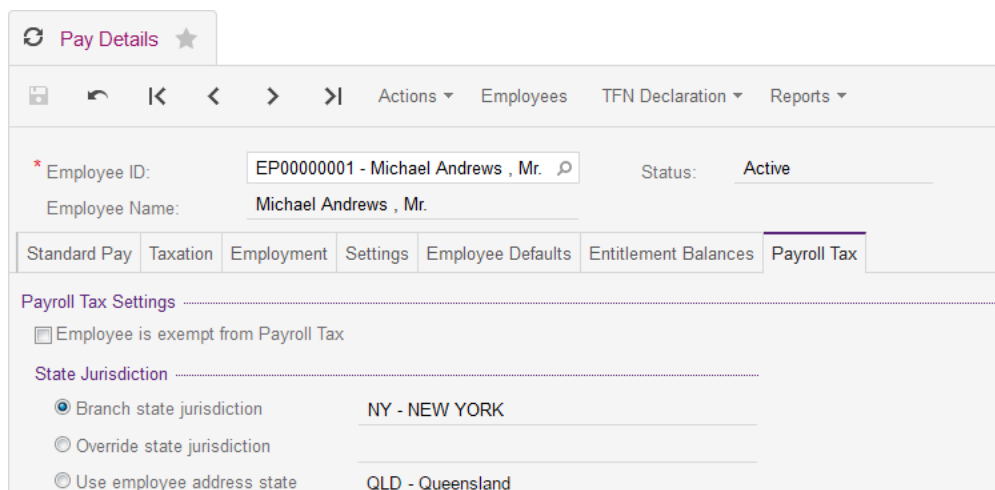


* State	* Branch ID	* Client ID / Number	Employer Type	Company Name	Override Company Name	ABN	Override ABN	* Supplier ID	* Payment Method	* Cash Account	Active
ACT	EAST	clinet123	Non-Group ...	Eastern branch		53004085616		ACTAISYST	SWIFT	102000	<input checked="" type="checkbox"/>
NSW	EAST	xyzclient	Non-Group ...	Eastern branch		53004085616		ACTAISYST	SWIFT	102000	<input checked="" type="checkbox"/>

New payroll tax settings are available on the General Settings tab of the Payroll Preferences form (MP.PP.11.00):

- **Auto Approve** – as with other similar settings, ticking this option means that payroll tax batches will be approved as soon as they are created.
- **Automatically Include Month of June** – some states require that annual payroll tax returns include the month of June. If this option is ticked, eligible pay amounts for the month of June will be included in the calculation of the annual payroll tax batch, even if a monthly batch for June has not been created.

A Payroll Tax tab has been added to the Pay Details form (MP.PP23.10.). The settings on this tab let you select the state that the employee works in for the purposes of calculating payroll tax, or mark them as exempt from payroll tax:



Payroll Tax Settings

☐ Employee is exempt from Payroll Tax

State Jurisdiction

☒ Branch state jurisdiction NY - NEW YORK

☐ Override state jurisdiction

☐ Use employee address state QLD - Queensland

Pay Items can now be flagged as liable for payroll tax; regardless of whether or not they are liable, a Payroll Tax Category must be selected as well:

The screenshot shows the 'Pay Items' form with the 'Liabilities' tab selected. The 'Pay Item ID' is 'WAGES' and the 'Type' is 'INCOME - Income'. The 'Maximum limit applies?' is 'No'. The 'Accumulators' section shows 'Gross Earnings', 'Gross Taxable Income', 'Superannuation', 'Payroll Tax', and 'WorkCover' are all checked. A 'Select - Payroll Tax Category' dialog box is open, showing a list of categories with 'Wages & Salaries' selected.

## Processing Payroll Tax

The new Payroll Tax Liability form (MP.PP.50.35) in the Processes area of the People module lets you calculate your payroll tax liability and return amounts for a monthly or annual payroll tax return. These amounts can then be used to fill in a payroll tax return.

For monthly returns, the system sums all liable pay items from completed pays in the selected state and month, then calculates tax amounts based on the rates and thresholds for the state:

The screenshot shows the 'Payroll Tax Liability' form. The 'State' is 'ACT - Austr', 'Month' is 'January', and 'Year' is '2016'. The 'Payroll Tax Batch Details' section shows 'State: ACT', 'Customer Number: clinet123', 'Employer Type: Non-Group Member', 'Legal Name: Eastern branch', 'ABN: 53004085616', 'Return Period: 01/01/2016 to 31/01/2016', 'Batch Number: PTBT000013', 'Batch Status: Processed', 'Created Date: 11/02/2016 11:42', 'Approved Date: 11/02/2016 11:43', 'Created By: admin', and 'Approved By: admin'. The 'Totals' section shows 'Gross Taxable Wages: 121,200.00', 'Less Deduction: 0.00', 'Net Taxable Wages: 121,200.00', 'Rate (%): 6.850', 'Total Tax Payable: 0.00', and 'Net Tax Payable: 0.00'. The 'Details' tab shows a table of wage components.

Wage Components	Calculated Amount	Override	Override Amount	Note	Last Modified Date Time
Bonuses	1,200.00	<input type="checkbox"/>	0.00		11/02/2016 11:42
Wages & Salaries	3,000.00	<input checked="" type="checkbox"/>	120,000.00		11/02/2016 11:42

The Details tab shows the details of all pay items included in the batch (including items that are not liable for payroll tax and were therefore excluded from calculations).

For annual returns, the system sums all monthly batches (and optionally includes amounts for June, if a batch for June hasn't been created and the **Automatically Include Month of June** option is ticked). The system then calculates tax amounts based on the rates and thresholds for the state:

**Payroll Tax Liability** ★

Notes Files Notifications Customisation Help

Actions

State: ACT - Austr. Year: 2016 ☒ Annual Return

**Payroll Tax Batch Details**

State: ACT Customer Number: clinet123 Employer Type: Non-Group Member  
 Legal Name: Eastern branch ABN: 53004085616 Auto Approved: No  
 Return Due Date: 16/02/2016 Return Period: 01/07/2015 to 30/06/2016  
 Batch Number: PTBT000032 Batch Status: Processed Payment Batch Number: PB000007  
 Created Date: 16/02/2016 12:32 Approved Date: 16/02/2016 12:32  
 Created By: admin Approved By: admin

**Totals**

Gross Taxable Wages: 3,571,200.00  
 Less Deduction: 1,850,000.00  
 Net Taxable Wages: 1,721,200.00  
 Rate (%): 6.850  
 Total Tax Payable: 117,902.20  
 Less Tax Paid: 54,514.58  
 Net Tax Payable: 63,387.62

Summary Monthly

Wage Components	Reported Amount	Override	Override Amount	Note	Last Modified Date Time	Last Modified By
Bonuses	1,200.00	<input type="checkbox"/>	0.00		16/02/2016 12:32	admin
Wages & Salaries	1,070,000.00	<input checked="" type="checkbox"/>	3,570,000.00		16/02/2016 12:32	admin

The Monthly tab shows the details of all monthly payroll tax batches included in the annual batch.

**Note:** The payroll tax functionality is integrated with the General Ledger—payroll tax liabilities are posted according to the options on the Payroll Tax form, and payment batches can be generated based on each payroll tax batch.

## Update to Pro Rata Entitlements

Entitlements that are going to be accrued on a pro rata basis can now include pay items with units in Hours and Days in the same entitlement. (In previous releases, the pay items included in an entitlement had to be all Hours or all Days.)

When calculating the entitlement accrual, the system converts all units to the appropriate unit for the accrual, i.e. days are converted to hours or vice versa.

# Known Issues

The following Known Issues have been identified in this release.

## Partner users visible on some forms

User accounts with the licence type MYOB\_Partner and the Admin account used exclusively by MYOB are hidden from all other users; they do not appear on user selection lists. However, these user accounts will appear in selection lists on the following forms:

- Event > Attendees (CR.30.60.30)
- Role List (SM.65.10.00)

## Screens not available in Advanced OnTheGo

In the Advanced OnTheGo mobile app, it is not yet possible to drill down on Purchase Orders or Sales Orders awaiting approval from the Approval screen; a “Service not available” message will appear. These pages are not available as of MYOB Advanced 2015.3, and will be added in the next major release.