

MYOB Advanced Business

Release Notes

1.00.5493

Cloud Solutions
for Bigger Business

Contents

Introduction	2
What's New in this Release?	2
New Features	3
Bank Reconciliation	3
Licencing Changes	3
Changes to Licence Types	3
Customer Portal	4
Resolved Issues	5
Known Issues	6

Introduction

Welcome to the 1.00.5493 release of MYOB Advanced Business.

What's New in this Release?

The 1.00.5493 release contains updates to the MYOB Advanced system, including bank reconciliation and changes to licensing. The following sections provide details of the features included in this release.

Note: This release (and any later releases) can be upgraded to the forthcoming 2015.1 release of MYOB Advanced Business. It is not possible to upgrade 1.00.xxxx releases prior to this one.

New Features

The new features introduced in this release of the MYOB Advanced Business are detailed below.

Bank Reconciliation

This release adds two forms to the work area of the Cash Management module:

- Import Bank Transactions (CA.30.65.00) – this form lets you import bank statements or enter statement transactions and edit them if necessary.
- Process Bank Transactions (CA.30.60.00) – this form lets you match bank transactions to documents in the system, either manually or automatically.

Licencing Changes

This release introduces limited modes of operation that are activated if a site's licensing lapses:

- In Read-Only mode, users may log in to the system, but all data is read-only.
- In Lockout mode, users are not permitted to log in to the system.

These modes are applied depending on the site's billing state. Billing state is a new property introduced in this release. Possible billing states are:

- Active – users can log in and use the system as normal.
- In Arrears – users can log into the system for up to 120 days; in the first 30 days users can use the system as normal, then the system becomes Read-Only.
- Suspended – users can log in to the Read-Only system for up to 90 days.
- Cancelled – user cannot log in to the system (Lockout).

A site's billing state is visible on the Licence Maintenance form (SM.20.15.10).

Changes to Licence Types

This release includes changes to the Sales & CRM and Warehouse user licence types.

Sales & CRM

- Added access to the Account Locations form (CR.30.30.10).
- Added access to the Marketing Lists form (CR.20.40.00).
- Added access to the Marketing Campaign Members form (CR.40.60.00).
- Added access to the Calculate Grams form (CR.50.34.00).
- Added access to the Validate Leads and Contacts form (CR.50.34.10).
- Added access to the Validate Accounts form (CR.50.34.20).
- Added access to the User Profile form (SM.20.30.10).

Warehouse

- Removed access to the Mass Emails form (CR.30.80.00).
- Added access to the Reason Codes form (CS.21.10.00).

Customer Portal

The option to install the Customer Portal has been enabled in the MYOB Advanced Configuration Wizard:

MYOB Advanced Configuration Wizard

Instance Configuration

Before you can use MYOB Advanced ERP, the Web site has to be created and configured. Enter all appropriate information.

Instance Name: ☒ Create Portal

Local Path of the Instance: ...

Select an account to access ASP.NET application:

☒ Default (anonymous user).*

☐ Specify

Login: Select Login

Password:

* - User that IIS uses by default.

Version: 1.00.2258.00
<http://myob.com.au/enterprise>

Step 6 of 8

< Back Next >

Resolved Issues

The following table details the issues that are addressed by this release.

Problem ID	Description
-	This release includes database schema changes to resolve snapshot restore problems, including problems restoring the snapshot from the cloud to a local install.
-	The value for G21 on page 1 of the BAS A Report did not appear in the HTML view (but did appear on the PDF). This has been resolved.
-	The User Guide section of the wiki was missing on some sites. This has been resolved.

Known Issues

The following Known Issues have been identified in this release.

Partner users visible on some forms

User accounts with the licence type MYOB_Partner and the Admin account used exclusively by MYOB are hidden from all other users; they do not appear on user selection lists. However, these user accounts will appear in selection lists on the following forms:

- Event > Attendees (CR.30.60.30)
- Role List (SM.65.10.00)